Sector - Hotels & Restaurants

Report Date: 03 Aug 2016

West Leisure Resort Ltd.

West Leisure Resort Ltd. BSE Code: 538382 Market Data as on Date: 03 Dec 2015								
Current Price (₹)	58.20 Market Cap (₹ Crores)	17.77	Book Value (₹)	70.09				
52 Week High (₹)	58.20 Shares Outstanding	30,53,337	P/B Ratio	0.83				
52 Week Low (₹)	57.10 Beta - Sensex	NA	Earnings Per Share (₹)	0.21				
Face Value per Share (₹)	10.00 Dividend Yield (%)	0.17	P/E Ratio	277.14				

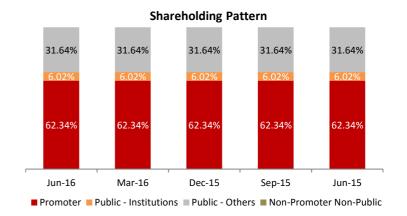
Company Info:

West Leisure Resorts Limited is engaged in the financial and trading businesses in India. The Company invests in shares, mutual funds, and other securities for liquidity management; and provides lending services. It also sells steel bars; and provides human resources services. West Leisure Resorts Limited was incorporated in 2008 and is based in Mumbai, India.

Peer Comparison

	West Leisure Resort	Redington (India)	India E- Commerce
Sales	0.04	3,616.42	0.04
PAT	(0.02)	39.95	(0.01)
Equity	3.05	79.96	3.01
EPS	(0.06)	1.00	-
OPM %	(59.52)	2.50	(14.29)
NPM %	(40.48)	1.10	(14.29)

^{*} Peers are grouped according to sector and market cap



Quarterly Review - Mar 16:

The Company has recorded revenues of ₹ 0.04 Crores during the current quarter as against ₹ 0.48 Crores for the corresponding quarter last year. EBITDA margins for the current quarter decreased to -75.00% in Mar quarter this year as compared to 10.42% in the same quarter previous year. The Profit after Tax (PAT) for current quarter stood at ₹ -0.02 Crores.

Quarterly Results:

Income Statement										
	Figures in ₹ Crores									
	Mar-16	% of (1)	Mar-15	% of (1)	Dec-15	% of (1)	Sep-15	% of (1)		
Revenue	0.04		0.48		0.16		0.08			
Total Income	0.04		0.48		0.16		0.08			
Expenditure	(0.07)	-175.00%	(0.43)	-89.58%	(0.07)	-43.75%	(0.10)	-125.00%		
Interest	-	-	-	-	-	-	-	-		
PBDT	(0.03)	-75.00%	0.05	10.42%	0.09	56.25%	(0.01)	-12.50%		
PBIDT	(0.03)	-75.00%	0.05	10.42%	0.09	56.25%	(0.01)	-12.50%		
Depreciation	-	-	-	-	-	-	-	-		
PBT	(0.03)	-75.00%	0.05	10.42%	0.09	56.25%	(0.01)	-12.50%		
Tax	0.01	25.00%	(0.01)	-2.08%	(0.03)	-18.75%	(0.01)	-12.50%		
Net Profit	(0.02)	-50.00%	0.05	10.42%	0.06	37.50%	(0.02)	-25.00%		

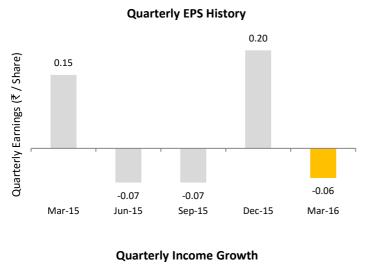


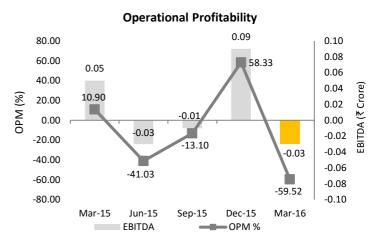


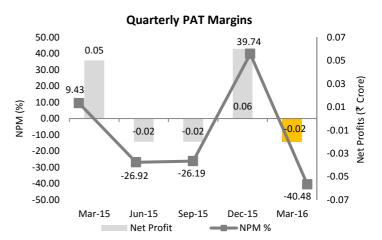
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Quarter on Quarter Changes:







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